

**SOMERSET PUBLIC
SCHOOLS
FISCAL YEAR 2018**

BUDGET PUBLIC HEARING

March 2, 2017

FY18 Budget Vision

- Achieve Excellence in Curriculum and Instruction → and be able to show Real Progress for Student Achievement
- “Data must support the Decision”
- Access and Utilization of Technology in the Classrooms
- Special Education Programs In District
- Recognition of elevated levels of Social and Emotional needs for Middle and Elementary students
- Where are our deficiencies? And what are our priorities for improvements?
 - Service Hours for Students (ELL, Special Education, Speech/Language)

Objective I	Objective II	Objective III	Objective IV
Create a unified learning organization in which educators consistently use and collaboratively analyze data on student learning	Ensure student academic growth and success through an instructional system of personalized supports and data-driven interventions	Prepare students for success in and beyond high school by promoting STEAM and 21st century skills	Build the information management systems and technological infrastructure required to support instructional excellence

Budget Drivers

- Staffing and Labor Costs
 - Teacher, Clerical and Custodian bargaining agreements expire end of 2016-2017 school year.
- Enrollment Changes – Increase of 26 students from PY
- Special Education
- Student Needs (social, emotional, ELL, 504, etc.)
- Technology
- Transportation
- Utilities
- Capital Improvements articles to be discussed later tonight.

FY18 Highlights

- Additional Chromebooks at Middle School (5 carts); Middle School is currently in Year 1 of having this type of technology
- Replacement of computer labs at Elementary Schools. (lease over 3 years)
- Additional ELL (English Language Learners) Teacher to support increasing needs of students (addition of 9 students in one year); Recent Comprehensive Program Review Finding
- 0.5 School Adjustment Counselor – Middle School
- Middle School Special Education Teacher
- Reduction of 2.0 FTE K5 Paraprofessionals
- Special Education Program Reconfiguration





Services & Placements

- **Elementary Schools**

- Full Inclusion
- Resource Room (small group setting for one specific subject)
- Learning Enriches Academic Performance (LEAP I & II)*
- Insights (I & II)*
- Therapeutic Learning Center*

- **Middle School**

- Full Inclusion, including co-taught classes
- Resource Room (small group setting for one specific subject)
- Insights (III)*

****Substantially
Separate Program***



Special Education FY 18

- **Somerset Middle School Staffing Proposal**
 - **1.0 Special Education Teacher**
 - Students with Disabilities in co-taught classrooms are averaging more than fifty percent (50%) of the class
 - 8th grade: 12/22
 - 7th grade: 16/27
 - There is not enough staff to offer an 8th grade Resource Room for English Language Arts, which is needed
 - **0.5 School Adjustment Counselor to work with current .5 School Adjustment Counselor/.5 Gr. 6 Guidance Counselor**
 - Currently, the 6th grade GC/SAC has met with approximately 330 times with students since September

FY18 Chapter 70 Foundation Budget

273 Somerset

	----- Base Foundation Components -----					--- Incremental Costs Above The Base -----			TOTAL*	
	(1) Pre- School	(3) Kindergarten Full-Day	(4) Elementary	(5) Jr High/ Middle	(9) ELL KF - 12	(11) Special Ed In District	(12) Special Ed Out of Dist	(13) Economically Disadvantaged		
Foundation Enrollment	60	191	933	635	15	67	18	408	1,804	
PRIOR YEAR 2016-2017	19	159	967	636	6	66	18	423	1778	
1 Administration	11,042	70,296	343,381	233,705	5,521	170,190	45,723	0	879,858	
2 Instructional Leadership	19,942	126,962	620,184	422,097	9,971	0	0	0	1,199,155	
3 Classroom and Specialist Teachers	91,439	582,162	2,843,719	1,703,197	68,855	561,584	0	1,270,226	7,121,183	
4 Other Teaching Services	23,452	149,312	729,363	357,334	9,376	524,343	699	0	1,793,879	
5 Professional Development	3,616	23,035	112,538	83,033	2,449	27,091	0	27,956	279,718	
6 Instructional Equipment & Tech	13,235	84,260	411,593	280,130	6,617	23,646	0	0	819,481	
7 Guidance and Psychological	6,653	42,362	206,930	187,471	4,428	0	0	0	447,844	
8 Pupil Services	2,646	16,854	123,483	137,274	1,985	0	0	0	282,242	
9 Operations and Maintenance	25,392	161,659	789,673	582,670	17,187	190,110	0	196,179	1,962,869	
10 Employee Benefits/Fixed Charges	24,887	158,443	774,008	514,722	15,037	218,398	0	128,940	1,834,437	
11 Special Ed Tuition	0	0	0	0	0	0	434,113	0	434,113	
12 Total	222,304	1,415,344	6,954,872	4,501,633	141,426	1,715,362	480,534	1,623,301	17,054,778	
13 Wage Adjustment Factor	100.0%					Foundation Budget per Pupil				9,454
INCREMENT PER STUDENT	\$ 3,705	\$ 7,410	\$ 7,454	\$ 7,089	\$ 9,428	\$ 25,602	\$ 26,696	\$ 3,979	\$ 9,454	
FY17 PRELIM FOUNDATION BUDGET TOTAL									\$ 16,558,627	
FY18 INCREASE									\$ 496,151	
PRIOR YEAR 2016-2017 INCREMENT	\$ 3,631	\$ 7,263	\$ 7,307	\$ 6,927	\$ 9,283	\$ 25,277	\$ 26,403	\$ 3,935	\$ 9,313	
FY18 ADDTL. INCREMENT BY TYPE	\$ 74	\$ 147	\$ 147	\$ 162	\$ 145	\$ 325	\$ 293	\$ 44	\$ 141	

Actual out of district students FY18 = 21 students (avg. \$66k; 1% FB)

- 36 students in FY15 (down 15 students in 3 yrs)

Actual in district students on IEP's = 269 students (15% of pop.; 3.75% FB)

What is Net School Spending?



- **Net School Spending is the Foundation Budget as depicted on the prior slide and represents minimum spending for schools.**
- Adjusted annually to reflect changes in enrollment, demographics, inflation, and geographical wage differences.
- All School District's within a Community have a Foundation Budget that gets added together
- State dictates a Community's Contribution as a % of Foundation Budget (FY18 Somerset 56.02%)
- This Percentage (56.02%) gets multiplied by the total Foundation for each School
 - \$17,054,778 Foundation Budget for Somerset PreK-8 x 56.02% = \$9,553,442
 - \$9,553,442 is then a minimum required contribution for Somerset
 - Foundation Budget of \$17,054,778 less \$9,553,442 = Chapter 70 Aid of \$7,501,336

273 Somerset	Somerset	Somerset Berkley	Greater Fall River	Bristol County	Combined Total for All Districts
<u>FY18 apportionment of contribution among community's districts</u>					
5 FY18 total unapportioned required contribution ('municipal contribution' sheet row 19 or 24)					14,960,899
6 FY18 foundation enrollment	1,804	702	107	21	2,634
7 FY18 foundation budget	17,054,778	7,596,653	1,729,523	327,199	26,708,153
Required Community Contribution dictated by State	56.02%	56.02%	56.02%	56.02%	
9 FY18 Required Contribution	9,553,442	4,255,358	968,814	183,284	14,960,898

Somerset FY16

Foundation Budget Analysis

	TOTAL PER FOUNDATION BUDGET FY16	FY16 EOY EXPENDITURES (GENERAL FUND)	FY16 EOY EXPENDITURES CITY/TOWN	Total Dept & Town	Over/(Under) Foundation Budget
Foundation Enrollment	1,802				
Administration	\$ 871,200	\$ 694,130	\$ 96,426	\$ 790,556	\$ (80,644)
Instruction, Specialists, PD, Inst. Equip	\$ 11,205,228	\$ 13,057,633		\$ 13,057,633	\$ 1,852,405
Pupil Services	\$ 282,869	\$ 387,728		\$ 387,728	\$ 104,859
Operations and Maintenance	\$ 1,896,488	\$ 1,558,102		\$ 1,558,102	\$ (338,386)
Employee Benefits/Fixed Charges	\$ 1,651,179	\$ 38,903	\$ 5,652,606	\$ 5,691,509	\$ 4,040,330
Special Ed Tuition	\$ 430,294	\$ 990,786	\$ 168,887	\$ 1,159,673	\$ 729,379
Total *	\$ 16,337,258	\$ 16,727,282	\$ 5,917,919	\$ 22,645,201	\$ 6,307,943
COST PER PUPIL	9,066				
* Excludes Regular and Special Education Transportation					

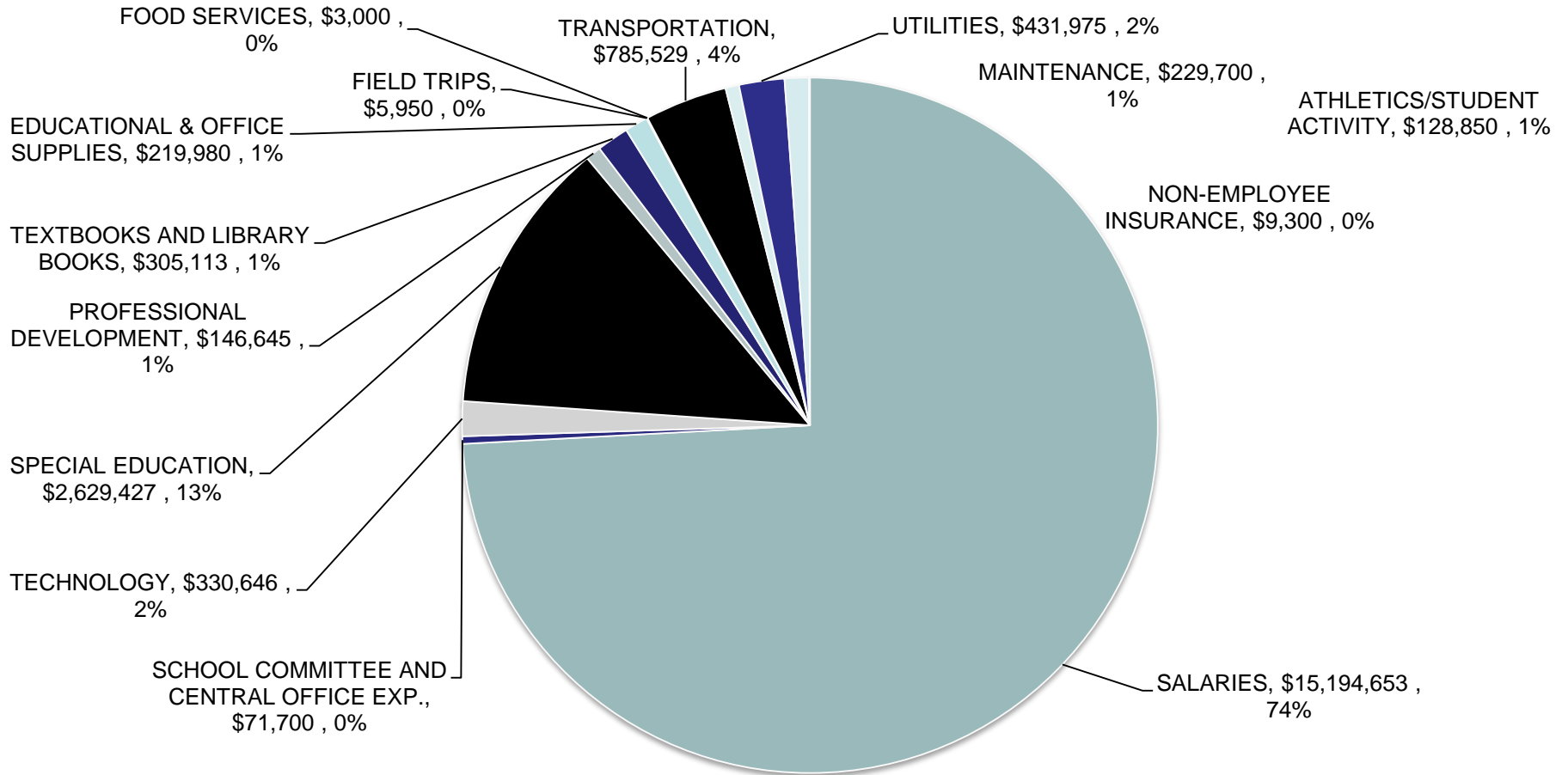
FY18 Somerset Public Schools

Gross Operating Costs w/ Prior Year

Budgets

	<u>FY16 BUDGET</u>	<u>FY17 BUDGET</u>	<u>FY18 BUDGET</u>	<u>FY18 INCREASE</u> <u>/ (DECREASE)</u>
SALARIES	\$13,932,928	\$14,426,599	\$15,194,653	\$ 768,054
SCHOOL COMMITTEE AND CENTRAL OFFICE	\$77,514	\$90,850	\$71,700	\$ (19,150)
TECHNOLOGY	\$383,541	\$363,964	\$330,646	\$ (33,318)
SPECIAL EDUCATION	\$2,957,647	\$2,947,053	\$2,629,427	\$ (317,625)
PROFESSIONAL DEVELOPMENT	\$115,350	\$113,738	\$146,645	\$ 32,907
TEXTBOOKS AND LIBRARY BOOKS	\$114,448	\$297,102	\$305,113	\$ 8,011
EDUCATIONAL & OFFICE SUPPLIES	\$169,254	\$235,756	\$219,980	\$ (15,776)
FIELD TRIPS	\$7,170	\$8,420	\$5,950	\$ (2,470)
FOOD SERVICES	\$10,000	\$5,000	\$3,000	\$ (2,000)
TRANSPORTATION	\$833,105	\$827,760	\$785,529	\$ (42,231)
ATHLETICS/STUDENT ACTIVITY	\$105,725	\$132,950	\$128,850	\$ (4,100)
UTILITIES	\$517,500	\$478,500	\$431,975	\$ (46,525)
MAINTENANCE	\$246,117	\$242,940	\$229,700	\$ (13,240)
NON-EMPLOYEE INSURANCE	\$9,500	\$9,500	\$9,300	\$ (200)
TOTAL OPERATING EXPENSES	\$19,479,800	\$20,180,132	\$20,492,469	\$312,337

Preliminary FY18 Gross Operating Budget Expenses



District Revenue Sources

The FY18 Preliminary Gross Operating Budget of \$20,492,469 is the actual cost of operating the Somerset Public School District. It is offset by other District Revenue Sources totaling \$1,280,598. This brings the Net FY18 Preliminary Operating Budget to \$19,211,871.

FUNDING SOURCE	ESTIMATED FY18 AMOUNT
CIRCUIT BREAKER	\$ 500,000
IDEA GRANT	\$ 426,679
TITLE I	\$ 188,919
SC RENT CREDIT	\$ 105,000
PRESCHOOL REVOLVING	\$ 55,000
BEFORE/AFTER SCHOOL	\$ 5,000
TOTAL	\$ 1,280,598



South's Garden Tower



Solar Ovens – Middle School

February 13, 2017
School Committee Meeting

Historical Changes in Budget

<u>Fiscal Year</u>	<u>Net Budget</u>	<u>Increase/</u> <u>(Decrease)</u> <u>Dollars</u>	<u>Increase/</u> <u>(Decrease)</u> <u>Percentage</u>	<u>State Ch 70</u> <u>Funding</u>	<u>Other</u> <u>Revenues -</u> <u>estimate</u>	<u>Town Tax Based</u> <u>Obligation</u>	<u>Increase/</u> <u>(Decrease) Dollars</u>
FY13	\$ 18,374,676	\$ 533,158	2.99%	\$ 5,022,378		\$ 13,352,298	
FY14	\$ 18,311,910	\$ (62,766)	-0.34%	\$ 5,067,653		\$ 13,244,257	\$ (108,041)
FY15	\$ 17,919,878	\$ (392,032)	-2.14%	\$ 5,217,678	\$ 135,000	\$ 12,567,200	\$ (677,057)
FY16	\$ 18,466,325	\$ 546,447	3.05%	\$ 5,262,728	\$ 101,586	\$ 13,102,011	\$ 534,811
FY17	\$ 18,854,776	\$ 388,451	2.10%	\$ 6,388,179	\$ 60,000	\$ 12,406,597	\$ (695,414)
FY18 (Proposed)	\$ 19,211,871	\$ 357,095	1.89%	\$ 7,501,336	\$ 208,750	\$ 11,501,785	\$ (904,812)

Town Tax Based Obligation for School Department excludes:

- Increases for Health Insurance
- Bristol County Retirement Contribution
- Unemployment
- Property Insurance
- Health Insurance (75/25 split) for FY17 estimate = \$4,922,316
- FY18 estimate increased costs w/ 15% assumption = \$738,347
- Bristol County Retirement Contribution Increase from FY17 to FY18 = \$332,694

Somerset Public Schools FY18 Preliminary Budget

- Net Operating Budget represents a 1.89% or (\$357,095) increase over FY17 Budget.
- Chapter 70 monies published on January 25, 2017. Somerset Public Schools projected to receive approximately \$1.1M more than in FY17.
- Our goal was to identify areas of growth, areas to reconfigure and areas to eliminate costs to obtain high levels of school achievement.



North students
using
Chromebooks



Chace
Elementary
Dolphin Cafe

Questions/Feedback?



South Elementary Superhero Day